

◆ ◆ PHYSICIAN'S REPORT ◆ ◆

Applicant's Name _____ S.S.# _____

Most Recent Exam _____ (Exam must be on or after _____) Trade _____

Diagnosis _____

Disability Commencement _____ Expected Duration _____

Course of Treatment Being Followed _____

Please explain how the disability prevents the applicant from performing either his/her occupational duties, or any work for reasonable remuneration or profit.

1. Was surgery performed? Yes No

a. Date of Surgery _____

b. Has this applicant been continuously unable to perform the work of his/her trade due to disability since the date of surgery? Yes No

In Your Opinion:

2. Was the disability incurred in the course of his/her employment? Yes No

3. Are workers compensation benefits being received? Yes No

4. Was the disability incurred:
a. as a result of addiction to narcotics? Yes No

b. during the course of a felonious act in which the applicant was engaged? Yes No

c. as a result of self-inflicted injury? Yes No

Please see reverse side for the Plan's definitions of Disability and of Employment for reasonable remuneration or profit to assist you in answering the following questions.

Total and Permanent Disability

5. Will the disability totally and permanently prevent the applicant from engaging in any regular occupation or employment for reasonable remuneration or profit for the remainder of his/her life? Yes No

24-Month Disability

6. Will the disability prevent the applicant from engaging in his/her regular occupation for at least 8 months? Yes No

7. What kind of work could this applicant perform? _____

Physician's Signature _____ Degree _____ Date _____

Print Physician's Name _____ Phone _____

Address _____

Please Return To:

Building Trades United Pension Trust Fund
P.O. Box 530 • 500 Elm Grove Road • Elm Grove, Wisconsin 53122-0530
Phone (262) 784-7880 / FAX (262) 784-8598

DEFINING DISABILITY

Since there are two types of Disability Benefits payable under the Plan, there are two definitions:

Total and Permanent Disability Benefit

A Plan Participant may qualify for this Benefit by providing medical evidence, as accepted by the Trustees, of a physical or mental condition that totally and permanently prevents the Participant from working at any regular job for reasonable pay or profit. This Benefit may be payable as long as the Participant continues to be totally and permanently disabled.

Disability from the Trade - the "24-Month Disability Benefit"

A Plan Participant may qualify for this Benefit by providing medical evidence, as accepted by the Trustees, of a physical or mental condition that prevents the Participant from working at his/her regular job in the trade. The condition must be expected to last at least 8 months. This Benefit is payable for a maximum of 24 months.

DEFINING REASONABLE REMUNERATION OR PROFIT

Reasonable remuneration or profit

Reasonable remuneration or profit refers to earnings for work performed in any one month which exceed 160 hours at the federal minimum wage.